

# CITY OF AMSTERDAM INDUSTRIAL DEVELOPMENT AGENCY

## APPLICATION FOR FINANCIAL ASSISTANCE

IMPORTANT NOTICE: The answers to the questions contained in this application are necessary to determine the applicant's eligibility for financial assistance from the City of Amsterdam Industrial Development Agency. The answers will also be used in the preparation of papers in this transaction. Accordingly, an officer or other employee of the applicant who is thoroughly familiar with the business and affairs of the applicant and who is also thoroughly familiar with the proposed project should answer all questions accurately and completely. This application is subject to acceptance by the Agency.

**TO: City of Amsterdam Industrial Development Agency  
61 Church Street  
Amsterdam, NY 12010**

**This application by applicant respectfully states:**

APPLICANT: \_\_\_\_\_

APPLICANT'S STREET ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ PHONE NO.: \_\_\_\_\_

E-MAIL ADDRESS: \_\_\_\_\_

**NAME OF PERSON(S) AUTHORIZED TO SPEAK FOR APPLICANT WITH RESPECT TO THIS APPLICATION:**

**IF APPLICANT IS REPRESENTED BY AN ATTORNEY, COMPLETE THE FOLLOWING:**

NAME OF FIRM: \_\_\_\_\_

NAME OF ATTORNEY: \_\_\_\_\_

ATTORNEY'S STREET ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ PHONE NO.: \_\_\_\_\_

E-MAIL ADDRESS: \_\_\_\_\_

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**NOTE: PLEASE READ THE INSTRUCTIONS ON THIS PAGE BEFORE FILLING  
OUT THIS APPLICATION**  
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**INSTRUCTIONS**

1. The Agency will not approve any applications unless, in the judgment of the Agency, said application contains sufficient information upon which to base a decision whether to approve or tentatively approve an action.
2. Fill in all blanks, using "none" or "not applicable" or "N/A" where the question is not appropriate to the project which is the subject of this application (the "Project").
3. If an estimate is given as the answer to a question, put "(est)" after the figure or answer, which is estimated.
4. If more space is needed to answer any specific question, attach a separate sheet.
5. When completed, return two (4) copies of this application to the Agency at the address indicated on the first page of this application.
6. The Agency will not give final approval to this application until the Agency receives a completed environmental assessment form concerning the Project, which is the subject of this application.
7. Please note that Article 6 of the Public Officers Law declares that all records in the possession of the Agency (with certain limited exceptions) are open to public inspection and copying. If the applicant feels that there are elements of the Project which are in the nature of trade secrets or information, the nature of which is such that if disclosed to the public or otherwise widely disseminated would cause substantial injury to the applicant's competitive position, the applicant may identify such elements in writing and request that such elements be kept confidential in accordance with Article 6 of Public Officers Law.
8. The applicant will be required to pay to the Agency all actual costs incurred in connection with this application and the Project contemplated herein.
9. The Agency has established an application fee of One Thousand Five Hundred Dollars (\$1,500) to cover the anticipated costs of the Agency in processing this application. A check or money order made payable to the Agency must accompany each application. **THIS APPLICATION WILL NOT BE ACCEPTED BY THE AGENCY UNLESS ACCOMPANIED BY THE APPLICATION FEE.**

**FOR AGENCY USE ONLY**

Project Number

- |  |       |
|--|-------|
|  | _____ |
| 1. Date received by Agency                             | _____ |
| 2. Date referred to Attorney for review                | _____ |
| 3. Date notice of Agency meeting on application posted | _____ |
| 4. Date notice of Agency meeting on application mailed | _____ |
| 5. Date of Agency meeting on application               | _____ |
| 6. Date Agency conditionally approved Application      | _____ |
| 7. Date Agency offer mailed to applicant               | _____ |
| 8. Date applicant accepted Agency offer                | _____ |
| 9. Date Environmental Assessment Form ("EAF") Received | _____ |
| 10. Date Agency completed environmental review         | _____ |
| 11. Date of final approval of application              | _____ |

I. Proposed occupant of Project (hereinafter, the "Company"),

A. Company Name: \_\_\_\_\_

Present Address:

Employer ID No.: \_\_\_\_\_

NAICS code: \_\_\_\_\_

B. Please provide a description of the proposed project:

c. If the Company differs from the Applicant, give details of the relationship:

D. Indicate type of business organization of Company:

1. Type of Corporation: \_\_\_\_\_  
If so, incorporated in what country? \_\_\_\_\_  
What State? \_\_\_\_\_  
Date Incorporated: \_\_\_\_\_  
Authorized to do business in New York? \_\_\_\_\_
2. Type of Partnership: \_\_\_\_\_  
Number of General Partners \_\_\_\_\_  
Number of Limited Partners: \_\_\_\_\_
3. Limited Liability Company: \_\_\_\_\_  
If so, formed in what state: \_\_\_\_\_  
Date formed: \_\_\_\_\_  
Authorized to do business in New York? \_\_\_\_\_
4. Sole Proprietorship: \_\_\_\_\_

- E. Is the Company a subsidiary or direct or indirect affiliate of any other organization(s)? If so, indicate name of related organization(s) and relationship:

F. Management of Company:

1. List all owners, officers, directors and partners (complete all columns for each person):

NAME (First, Middle, Last)	OFFICE HELD	OTHER PRINCIPAL BUSINESS

2. Is the Company or management of the Company now a plaintiff or a defendant in any civil or criminal litigation? \_\_\_\_\_ Yes \_\_\_\_\_ No
3. Has any person listed above ever been convicted of a criminal offense (other than a minor traffic violation)? \_\_\_\_\_ Yes \_\_\_\_\_ No
4. Has any person listed above or any concern with whom such person has been connected ever been in receivership or been adjudicated in a bankruptcy? \_\_\_\_\_ Yes \_\_\_\_\_ No

If yes to any of the foregoing, please furnish details in a separate attachment.

G. Principal owners of the Company: Is the Company publicly held?  
 \_\_\_\_\_ Yes \_\_\_\_\_ No

If yes, list exchanges where stock is traded:

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If no, list all stockholders having a 5% or more interest in the Company:

NAME	ADDRESS	PERCENTAGE OF HOLDING

H. Company's Principal Bank(s) of account:

1.	
2.	
3.	

II. Information concerning lease or sublease of the project, (Please complete the following section if the Company intends to lease or sublease the Project).

A. Does the Company intend to lease or sublease more than 10% (by area or fair market value) of the Project? \_\_\_\_\_ Yes \_\_\_\_\_ No If yes, provide detail:

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B. What percentage of the space intended to be leased or subleased is now subject to a binding written lease or sublease? \_\_\_\_\_

C. SUBLEASE

Sub-lessee Name:					
Street Address:					
City: State: Zip:					
Employer's ID					
Sub-lessee is:					
Corporation:		Partnership:		Sole Proprietorship:	
Relationship to the Company:					
Percentage of the Project to be leased or subleased:					
Use of Project intended by Sub-lessee:					
Date of lease or sublease to Sub-lessee:					
Term of lease or sublease to Sub-lessee:					

III. Data regarding Proposed Project

A. Location of Proposed Project:

Street:			
City:		Zip:	

B. Project Site:

1. Approximate size (in acres or square feet) of the Project site: \_\_\_\_\_

2. Zoning District in which the Project is located: \_\_\_\_\_  
Are there any variances or special permits affecting the Project site now or which need to be obtained to complete the Project?  
\_\_\_\_\_ Yes \_\_\_\_\_ No

If yes, list below and attach copies of all variances or special permits:

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3. Are there existing buildings on the Project Site? \_\_\_\_\_ Yes \_\_\_\_\_ No

4. Are the existing buildings in operation? \_\_\_\_\_ Yes \_\_\_\_\_ No  
If yes, describe the present use of each building in operation:

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5. Are the existing buildings abandoned? \_\_\_\_\_ Yes \_\_\_\_\_ No  
Almost abandoned? \_\_\_\_\_ Yes \_\_\_\_\_ No  
Attach photographs of present buildings.

6. Utilities serving Project site:

Water (Municipal)	
Sewer (Municipal)	
Electric (Utility)	
Natural Gas (Utility)	
Other (describe)	



7. Present Legal Owner of the Project Site:

a. If the Company owns the Project site, indicate date of purchase:

b. If the Company does not own the Project site, does the Company have option to purchase the Project site? \_\_\_\_\_ Yes \_\_\_\_\_ No  
If yes, indicate date option was signed with the owner: \_\_\_\_\_

c. Date option expires: \_\_\_\_\_. If the Company does not own the project site, is there relationship legally or by common control between the Company and the present owners and the Project site? \_\_\_\_\_ Yes \_\_\_\_\_ No If yes, describe in a separate attachment.

C. Buildings:

1. Does part of the project consist of a new building or buildings?  
\_\_\_\_\_ Yes \_\_\_\_\_ No If yes, indicate number and size of new buildings:

2. Does part of the project consist of additions and/or renovations to the existing buildings? \_\_\_\_\_ Yes \_\_\_\_\_ No If yes, indicate the nature of expansion and/or renovations:

D. Project Use:

1. What are the principal products to be produced at the Project?

2. What are the principal activities to be conducted at the Project?

3. Will any portion of the Project be used for any of the following purposes:

	Yes / No
Retail food and beverage services:	
Automobile sales or service:	
Recreation or entertainment: golf course:	
Country club:	
Massage parlor:	
Tennis club:	
Skating facility (including roller skating, skateboard and ice skating):	
Racquet sports facility (including handball and racquetball court):	
Hot tub facility:	
Suntan facility:	
Racetrack:	
If the answer to any of the above questions is ye, please furnish details on a separate attachment.	

4.

Does the Project include facilities or properties that are primarily used in making retail sales of goods or services to customers who personally visit such facilities?

\_\_\_\_\_ Yes \_\_\_\_\_ No . If yes please provide detail:

5. If the answer to question 4 is yes, what percentage of the cost of the Project will be expended on such facilities or property primarily used in making retail sales of goods or services to customers who personally visit the Project? \_\_\_\_\_ %

6. If the answer to question 4 is yes, and the answer to question 5 is more than 33.33%, indicate whether any of the following apply to the Project:

- a. Is the Project likely to attract a significant number of visitors from outside the economic development region (as established by Section 230 of the Economic Development Law) in which the Project will be located? \_\_\_\_\_ Yes \_\_\_\_\_ No
  
- b. Would the Project occupant, but for the contemplated Financial Assistance from the Agency, locate the related jobs outside the State of New York? \_\_\_\_\_ Yes \_\_\_\_\_ No

c. Is the predominant purpose of the Project to make available goods or services which would not, but for the Project, be reasonable accessible to the residents of the city, town or village within which the Project will be located, because of a lack of reasonably accessible retail trade facilities offering such goods or services? Yes\_\_\_; No\_\_\_. If yes, please provide detail:

d. Will the Project be located in one of the following: (i) an area designed as an economic development zone pursuant to Article 18-B of the General Municipal Law; or (ii) a census tract or block numbering area (or census tract or block numbering area contiguous thereto) which, according to the most recent census data, has (x) a poverty rate of at least 20% for the year in which the data relates, or at least 20% of households receiving public assistance, and (y) an unemployment rate of at least 1.25 times the statewide unemployment rate for the year to which the data relates? Yes\_\_\_; No\_\_\_. If yes, please explain:

7. If the answers to any of subdivisions c. through e. of question 6 is yes, will the Project preserve permanent, private sector jobs or increase the overall number of permanent, private sector jobs in the State of New York? Yes\_\_\_; No\_\_\_. If yes, please explain:

8. Will the completion of the Project result in the removal of a plant or facility of the Company or another proposed occupant of the Project (a "Project Occupant") from one area of the State of New York to another area of the State of New York? Yes\_\_\_; No\_\_\_. If yes, please explain:

9. Will the completion of the Project result in the abandonment of one or more plants or facilities of the Company located in the State of New York? Yes\_\_\_; No\_\_\_. If yes, please provide detail:

10. If the answer to either question 8 or question 9 is yes, indicate whether any of the following apply to the Project:

a. Is the Project reasonably necessary to preserve the competitive position of the Company on such Project Occupant in its industry? Yes \_\_\_\_; No \_\_\_\_ . If yes, please provide detail:

b. Is the Project reasonably necessary to discourage the Company or such Project Occupant from removing such other plant or facility to a location outside the State of New York? Yes \_\_\_\_; No \_\_\_\_ . If yes, please provide detail:

11. Will the Project be owned by a not-for-profit corporation? Yes \_\_\_\_ No \_\_\_\_ . If yes, please provide detail:

12. If the answer to question 11 is yes, indicate whether any of the following apply to the Project:

a. Is the Project a housing facility primarily designed to be occupied by individuals 60 years of age or older? Yes \_\_\_\_; No \_\_\_\_ . If yes, please provide detail:

b. Is the Project a dormitory for an educational institution? Yes \_\_\_\_; No \_\_\_\_ . If yes, please provide detail:

c. Is the Project a facility defined in Article 28 of the Public Health Law? Yes \_\_\_\_; No \_\_\_\_ . If yes, please provide detail:

13. If the answer to any of the questions contained in question 12 is yes, indicate whether the cost of the Project will exceed fifteen million dollars. Yes \_\_\_\_; No \_\_\_\_\_. If yes, please provide detail:

14. Will the Project be sold or leased to a municipality? Yes \_\_\_\_; No \_\_\_\_\_. If yes, please provide detail:

E. Construction Status:

1. Has construction work on this project begun? Yes \_\_\_\_; No \_\_\_\_\_. If yes, please discuss in detail the approximate extent of construction and the extent of completion. Indicate in your answer whether such specific steps have been completed as site clearance and preparation; completion of foundations; installation of footings; etc.:

2. Please indicate amount of funds expended on this project by the Company in the past three (3) years and the purposes of such expenditures:

- F. Method of Construction After Agency Approval: If the Agency approves the project which is the subject of this application, there are two methods that may be used to construct the project. The applicant can construct the project privately and sell the project to the Agency upon completion. Alternatively, the applicant can request to be appointed as “agent” of the Agency, in which case certain laws applicable to public construction may apply to the project. Does the applicant wish to be designated as “agent” of the Agency for purposes of constructing the project? Yes \_\_\_\_; No \_\_\_\_.

IV. Benefits expected from the Agency

- A. Is the applicant requesting that the Agency issue bonds to assist in financing the Project? \_\_\_ yes \_\_\_ no.
  
- B. Is the interest on such bonds intended to be exempt from federal income taxation? \_\_\_ yes \_\_\_ no.
  
- C. Is the applicant requesting any real property tax exemption that would not be available to a project that did not involve the Agency? \_\_\_ yes \_\_\_ no.
  
- D. Is the applicant expecting that the financing of the Project will be secured by one or more mortgages? \_\_\_ yes \_\_\_ no. If yes, what is the approximate amount of financing to be secured by mortgages? \$\_\_\_\_\_.
  
- E. Is the applicant expecting to be appointed agent of the Agency for purposes of avoiding payment of N.Y.S. Sales Tax or Compensating Use Tax? \_\_\_ yes \_\_\_ no. If yes, what is the approximate amount of purchases which the applicant expects to be exempt from the N.Y.S. Sales and Compensating Use Taxes? \$\_\_\_\_\_.
  
- F. What is the estimated value of each type of tax-exemption and value of the exemption?
  - 1. N.Y.S. Sales and Compensating Use Taxes: \$ \_\_\_\_\_
  - 2. Mortgage Recording Taxes: \$ \_\_\_\_\_
  - 3. Real Property Tax exemptions: \$ \_\_\_\_\_
  - 4. Other (please specify) \$ \_\_\_\_\_
  
- G. Please list the affected taxing jurisdictions for the Project.
  - 1. Village (if any): \_\_\_\_\_
  - 2. Town: \_\_\_\_\_
  - 3. City (if any): \_\_\_\_\_
  - 4. School Districts: \_\_\_\_\_
  
- H. Are any of the tax-exemptions being sought in connection with the Project inconsistent with the Agency's tax-exemption policy contained in its Rules and Regulations? \_\_\_ yes \_\_\_ no. If yes, please explain.

V. Project Benefit Information

Provide the Agency with information in ATTACHMENT A - Cost Benefit Analysis so that the Agency can perform a cost-benefit analysis of undertaking the Project.

VI. Agreements by Applicant

- A. Except as otherwise provided by collective bargaining agreements, new employment opportunities created as a result of the Project will be listed with the New York State Department of Labor Community Services Division (the "DOC") and with the administrative entity (collectively with the DOC, the "JTPA Entities") of the service delivery area created by the federal job training partnership act (Public Law 97-300) ("JTPA") in which the Project is located.
- B. Except as otherwise provided by collective bargaining agreements, where practicable, the applicant will first consider persons eligible to participate in JTPA programs who shall be referred by JTPA Entities for new employment opportunities created as a result of the Project.
- C. The applicant agrees to file, or cause to be filed, in accordance with Section 874(8) Annual Sales Tax Filings: In accordance with Section 874(8), with the New York State Department of Taxation and Finance the annual form prescribed by the Department of Taxation and Finance, describing the value of all sales tax exemptions claimed by the Applicant and all consultants or subcontractors retained by the applicant.
- D. The applicant agrees to file, or cause to be filed, with the Agency, on an annual basis, reports regarding the number of people employed at the project site.
- E. The applicant has received from the Agency a list of the members, officers and employees of the Agency.
- F. No member, officer or employee of the Agency has an interest, whether direct or indirect, in any transaction contemplated by this Application, except as hereinafter described:

BY: \_\_\_\_\_  
(Applicant)

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NOTE: APPLICANT MUST COMPLETE THE APPROPRIATE VERIFICATION APPEARING ON PAGES 16 THROUGH 19 BEFORE A NOTARY PUBLIC AND MUST SIGN AND ACKNOWLEDGE THE HOLD HARMLESS AGREEMENT APPEARING ON PAGE 20.  
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VERIFICATION

(If Applicant is a Corporation)

STATE OF )  
 ) SS.:  
COUNTY OF )

\_\_\_\_\_ deposes and says that he is the \_\_\_\_\_  
(Name of officer of applicant) (Title)

of \_\_\_\_\_ the corporation named in the attached application; that he has read the foregoing application and knows the contents thereof; and that the same is true and complete and accurate to the best of his knowledge. Deponent further says that the reason this verification is made by the deponent and not by said Company is because the said Company is a corporation. The grounds of deponent's belief relative to all matters in the said application which are not stated upon his own personal knowledge are investigations which deponent has caused to be made concerning the subject matter of this application as well as information acquired by deponent in the course of his duties as an officer of and from the books and papers of said corporation.

BY: \_\_\_\_\_  
(Chief Executive of Applicant)

Sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_ .

(Notary Public)

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NOTE: APPLICANT MUST COMPLETE THE APPROPRIATE VERIFICATION APPEARING ON PAGES 16 THROUGH 19 BEFORE A NOTARY PUBLIC AND MUST SIGN AND ACKNOWLEDGE THE HOLD HARMLESS AGREEMENT APPEARING ON PAGE 20.  
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VERIFICATION

(If Applicant is Partnership)

STATE OF )  
 ) SS.:  
COUNTY OF )

\_\_\_\_\_, deposes and says that he is one of the members  
(Name of Individual)  
of the firm of \_\_\_\_\_, the partnership named in the attached  
application; that he has read the foregoing application and knows the contents thereof; and that the  
same is true and complete and accurate to the best of his knowledge. The grounds of deponent's  
belief relative to all matters in the said application which are not stated upon his own personal  
knowledge are investigations which deponent has caused to be made concerning the subject matter  
of this application as well as information acquired by deponent in the course of his duties as a  
member of and from the books and papers of said partnership.

BY: \_\_\_\_\_  
(Applicant)

Sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_ .

(Notary Public)

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NOTE: APPLICANT MUST COMPLETE THE APPROPRIATE VERIFICATION APPEARING ON PAGES 16  
THROUGH 19 BEFORE A NOTARY PUBLIC AND MUST SIGN AND ACKNOWLEDGE THE HOLD  
HARMLESS AGREEMENT APPEARING ON PAGE 20.  
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VERIFICATION

(If Applicant is Limited Liability Company)

STATE OF \_\_\_\_\_ )  
 ) SS.:  
COUNTY OF \_\_\_\_\_ )

\_\_\_\_\_, deposes and says that he is one of the members of the  
(Name of Individual)  
firm of \_\_\_\_\_, the limited liability company named  
(Limited Liability Company)

in the attached application; that he has read the foregoing application and knows the contents thereof; and that the same is true and complete and accurate to the best of his knowledge. The grounds of deponent’s belief relative to all matters in the said application which are not stated upon his own personal knowledge are investigations which deponent has caused to be made concerning the subject matter of this application as well as information acquired by deponent in the course of his duties as a member of and from the books and papers of said limited liability company.

BY: \_\_\_\_\_  
(Applicant)

Sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_ .

(Notary Public)

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NOTE: APPLICANT MUST COMPLETE THE APPROPRIATE VERIFICATION APPEARING ON PAGES 16 THROUGH 19 BEFORE A NOTARY PUBLIC AND MUST SIGN AND ACKNOWLEDGE THE HOLD HARMLESS AGREEMENT APPEARING ON PAGE 20.  
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(If Applicant is Sole Proprietor)

STATE OF )  
 ) SS.:  
COUNTY OF )

\_\_\_\_\_, deposes and says that he has read the foregoing  
(Name of Individual)  
application and knows the contents thereof; and that the same is true and complete and accurate to the best of his knowledge. The grounds of deponent's belief relative to all matters in the said application which are not stated upon his own personal knowledge are investigations which deponent has caused to be made concerning the subject matter of this application.

BY: \_\_\_\_\_  
(Applicant)

Sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_ .

(Notary Public)

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NOTE: APPLICANT MUST COMPLETE THE APPROPRIATE VERIFICATION APPEARING ON PAGES 16 THROUGH 19 BEFORE A NOTARY PUBLIC AND MUST SIGN AND ACKNOWLEDGE THE HOLD HARMLESS AGREEMENT APPEARING ON PAGE 20.  
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HOLD HARMLESS AGREEMENT

Applicant hereby releases the City of Amsterdam Industrial Development Agency and the members, officers, servants, agents and employees thereof (hereinafter collectively referred to as the "Agency") from, agrees that the Agency shall not be liable for and agrees to indemnify, defend and hold the Agency harmless from and against any and all liability arising from or expense incurred by (i) the Agency's examination and processing of, and action pursuant to or upon, the attached Application, regardless of whether or not the Application or the Project described therein or the issue of bonds requested therein are favorably acted upon by the Agency, and (ii) the Agency's financing of the Project described therein; including without limiting the generality of the foregoing, all causes of action and attorneys' fees and any other expenses incurred in defending any suits or actions which may arise as a result of any of the foregoing. If, for any reason, the Applicant fails to conclude or consummate necessary negotiations, or fails, within a reasonable or specified period of time, to take reasonable, proper or requested action, or withdraws, abandons, cancels or neglects the Application, or if the Agency or the Applicant are unable to find buyers willing to purchase the total bond issue requested, then, and in that event, upon presentation of an invoice itemizing the same, the Applicant shall pay to the Agency, its agents or assigns, all actual costs incurred by the Agency in the processing of the Application, including attorneys' fees, if any.

BY: \_\_\_\_\_

(Applicant)

Sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

(Notary Public)





**PROJECTED CONSTRUCTION EMPLOYMENT IMPACT**

- I. Please provide estimates of total construction jobs and the total annual wages and benefits of construction jobs at the Project:

Year	Number of Construction Jobs	Total Annual Wages and Benefits	Estimated Additional NYS Income Tax
Current Year			
Year 1			
Year 2			
Year 3			
Year 4			
Year 5			

**PROJECTED PERMANENT EMPLOYMENT IMPACT**

- I. Estimates of the total number of existing permanent jobs to be preserved or retained as a result of the Project are described in the tables in Section IV of the Application.
- II. Estimates of the total new permanent jobs to be created by the Project are described in the tables in Section IV of the Application.
- III. Please provide estimates for the following:
- A. Creation of New Job Skills relating to permanent jobs. Please complete Schedule A.
- IV. Provide the projected percentage of employment that would be filled by City of Amsterdam residents: \_\_\_\_\_
- A. Provide a brief description of how the project expects to meet this percentage:

**PROJECTED OPERATING IMPACT**

- I. Please provide estimates for the impact of Project operating purchases and sales:

Additional Purchases (1 <sup>st</sup> year following project completion)	
Additional Sales Tax Paid on Additional Purchases	
Estimated Additional Sales (1 <sup>st</sup> full year following project completion)	
Estimated Additional Sales Tax to be collected on additional sales (1 <sup>st</sup> full year following project completion)	

II. Please provide estimates for the impact of Project on existing real property taxes and new payments in lieu of taxes (“Pilot Payments”):

Year	Existing Real Property Taxes (Without IDA involvement)	New Pilot Payments (With IDA)	Total (Difference)
Current Year			
Year 1			
Year 2			
Year 3			
Year 4			
Year 5			
Year 6			
Year 7			
Year 8			
Year 9			
Year 10			

III. Please provide a detailed description for the impact of other economic benefits and all anticipated community benefits expected to be produced as a result of the Project (attach additional pages as needed for a complete and detailed response):



**CERTIFICATION**

I certify that I have prepared the responses provided in this Questionnaire and that, to the best of my knowledge; such responses are true, correct, and complete. I understand that the foregoing information and attached documentation will be relied upon, and constitute inducement for, the Agency in providing financial assistance to the Project. I certify that I am familiar with the Project and am authorized by the Company to provide the foregoing information, and such information is true and complete to the best of my knowledge. I further agree that I will advise the Agency of any changes in such information, and will answer any further questions regarding the Project prior to the closing.

I affirm under penalty of perjury that all statements made on this application are true, accurate, and complete to the best of my knowledge.

<p><b>Date Signed:</b> _____, 20.</p>	<p><b>Name of Person Completing Project Questionnaire on behalf of the Company.</b></p> <p>Name: _____ Title: _____ Phone Number: _____ Address: _____</p> <p><b>Signature:</b> _____</p>
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SCHEDULE A

CREATION OF NEW JOB KILLS

Please list the projected new job skills for the new permanent jobs to be created at the Project as a result of the undertaking of the Project by the Company.

New Job Skills	Number of Positions Created	Range of Salary and Benefits

Should you need additional space, please attach a separate sheet.

Insert Escrow Agreement